## **New Patient Packet**



Please Be Sure To Bring The Following To Your First Appointment:

- A PHOTO ID
- ANY/ALL INSURANCE CARDS
- CO-PAYMENT (IF REQUIRED)
- MAKE A LIST OF ALL CURRENT MEDICATIONS & DOSAGE.

  We prefer the actual bottles; this allows us to see the strengths and dosage.

# Please allow at least one hour for new patient appointments.

Please do not wear lotion on the day of your appointment. Also, ladies please "no" dresses. Two piece clothing is preferred. (This attire will allow us to perform the EKG)

It is very important that you complete your packet before your arrival.

We look forward to meeting you. Please call our office if you have any questions at (215) 747-4511.

#### Heart & Vascular Care Consultants

### 5600 Chestnut Street, Philadelphia PA 19139

#### 215-747-4511

Welcom	ne to our practice. We are pleased you have	e decided to let us attend to your Ca	ardiac
Health.	You have an appointment with Dr	on	
	The amount you v	vill be required to pay at the time of	service
is \$	This could be due to your o	copay, coinsurance and/or deductib	ole.

**Records:** Your primary care physician has either agreed to send us records or given records to you. If you have the records please either mail them or drop them by so we can make sure they include the test our doctors require. Please complete the forms in this packet before your visit and bring them with you.

**Previous Cardiac History:** If you have already seen a Cardiologist (either here or elsewhere) it is important that we have those records also. Please obtain them and send us a copy. We need reports of any echocardiograms, heart caths, PTCA's, stents or bypass surgery you may have had.

**Medicines:** PLEASE BRING THE BOTTLES OF ALL MEDICINES YOU ARE CURRENTLY TAKING. Include vitamins, aspirin and other over the counter medicines.

Office Hours: We are open from 8:30 AM - 5:00 PM.

**Prescriptions:** When possible, have your pharmacy fax (not call) a request for refills. We will process the request within 48 hours unless it is faxed on the weekend.

**Communication:** We try to get back to patients who call as soon as possible. We do, however, see patients in the hospital and office and to avoid running chronically behind with our appointments most non-emergent calls are not returned until late in the day. We will call test results as soon as we have the report and it has been reviewed. This may take some time. If you have an office visit scheduled within a week or so of the test the doctor will discuss the results with you in person at that time.

**Cancellations:** If you need to cancel an appointment give as much notice as possible. There are always people who have new symptoms or problems and need to be seen.



#### Patient's Personal Information

Confidential Record: Information contained here will not be released unless you have authorized us to do so. Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_ Country of Birth: \_\_\_\_\_ Referring Doctor/Person (include address if not local) **Briefly Describe the Reason for Today's Visit: Past Medical History: Operations or Hospitalizations:** Have you had any of the following? Description Year Yes No Year Began **Angina Heart Attack** Other Heart Disease \_\_\_\_\_ Rheumatic Fever High Blood Pressure **Diabetes** Lung Disease Cancer Nervous Breakdown\_\_\_\_\_ Other Medications: **Family History:** Age: Alive? Heart Disease? Name of Medicine Dose Times Per Day Father Mother Brother Sister Sons

Daughters



## Patient's Personal Information

Confidential Record: Information contained here will not be released unless you have authorized us to do s		
Mediation Allergies (Describe Reaction)		
Personal Habits:		
Do you smoke?		
If yes, # of years?		
Amount:		
Frequency:		
Cigarettes / Pipe / Cigars (Circle ones that apply)		
Do you drink alcohol?		
If yes, # of years?		
Frequency:		
Beer / Wine / Liquor (Circle ones that apply)		
Have you ever used recreational drugs?		
<b>OTHER PROBLEMS:</b> (Circle ones that apply) Chest pain, shortness of breath, leg swelling, cough, heartburn, dizziness, nausea, vomiting, diarrhea, burning or painful urination, weakness		
cough, heartburn, dizziness, hausea, voiniting, diarriea, burning or painful unitation, weakness		

in arms or legs, loss of vision, headaches, other \_\_\_\_\_



Patient Informa	tion				
Name/First	M.I.	Last			Title
Street Address or F	PO Box	City		State	Zip
Home Phone	Wo	ork Phone	Се	II Phone	SS#
Birthdate Age	Gender	Race	Marital Status	Spouse's Name	
Patient Employer		Patient's	<b>Occupation</b>		
Address			City	State	Zip
What local pharma	cy do you	use?			
Pharmacy Name: _					
Pharmacy Address	: (need at l	east street	name)		
City: Phone Number:					
Do you use a mail a	away Pharr	nacy? If yo	es, what is the na	me:	
Would you like to b	e web-ena	bled so yo	u can view your n	nedical records onli	ine?
Yes No	Fmail :	address:			



## Insurance Information

Primary Insurance Company	/	Phone Number		
Street Address or PO Box	City	Sta	ite Zip	
Insured's Name	ID#	Group #	Birthdate	
Secondary Insurance Compa	any			
Street Address or PO Box	City	Sta	te Zip	
Insured's Name	ID#	Group #	Birthdate	
Do you want us to discuss y other than yourself? If yes, I		•	esults with anyone	
Name	· .	Relationship	Phone Number	
1				
Insurance Authorization and				
I hereby authorize Heart & Vas	cular Care Cor	nsultants, to furnish informa	tion to Insurance Carriers	
concerning my illness and trea	atment and I he	ereby assign to the Physicia	an(s) all payments for	
medical services rendered to r	myself or my de	ependents. I understand tha	at I am responsible for	
any amount not covered by Ins		Date:		
If not signed by patient, plea Witness (if signed by someo	ase indicate re	elationship to patient:		



## Patient Consent to the Use and Disclosure of Health Information For Treatment, Payment, or Healthcare Operations

I,, understand that as part of my health care, Cardiology Physicians
originates and maintains paper and/or electronic records describing my health history, symptoms,
examination and test results, diagnoses, treatment, and any plans for future care or treatment. I
understand that this information serves as:
A basis for planning my care and treatment,
<ul> <li>A means of communication among the many health professionals who contribute to my care,</li> </ul>
<ul> <li>A source of information for applying my diagnosis and surgical information to my bill</li> </ul>
<ul> <li>A means by which a third-party payer can verify that services billed were actually provided</li> </ul>
a tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals
I understand and have been provided with a Notice of Privacy Practices that provides a more complete description
of information uses and disclosure. I understand that I have the following rights and privileges:
• The right to review the notice prior to signing this consent,
• The right to object to the use of my health information for directory purpose, and
the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations
I understand that Heart & Vascular Care Consultants is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already take action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may
refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.
I further understand that Heart & Vascular Care Consultants reserves the right to change their notice and
practice and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations.
Should Heart & Vascular Care Consultants change their notice, will send a copy of any revised notice to the
address I've provided.
I understand that as part of this organization's treatment, payment, or health care operations, it may become
necessary to disclose my protected health information to another entity, and I consent to such disclosure for these
permitted uses, including disclosures via fax.
I fully understand and accept the terms of this consent.
Patient's Signature:

Date: \_



## **Acknowledgement of Receipt HIPPA of Privacy Notice**

	I, have viewed the posted Notice Of Privacy Practices for Heart &
	Vascular Care Consultants and have been Advised of my Rights to have a written copy if I
	wish to have one.
	I requested a written copy of the Notice of Privacy Practices.
	I do not wish to have a written copy of the Notice of Privacy Practices
	Sign: Date:
	We attempted ro obtain written acknowledge of receipt of our Notice Privacy practices, but acknowledge could not be obtained because:  Individual refused to sign  Communications barriers prohibited obtaining the acknowledgment  An emergency situation prevent us from obtaining acknowledgement  Other (Please Specify)
If p	ernal Use Only: atient or patient's representative refuses to sign acknowledgement of receipt of notice, please cument the date the time the notice was presented to patient and sign below.
Pre By:	esented on (date and time): (name and title):



## Authorization & Request To Release Medical Records

This authorization expires in 180 days or at the written revocation of the patient.			
Date:	_		
Patient Name:			
Date of Birth:	Social Security Number:		
	request that my medical records be with am Albizem and mailed or faxed to:		
H	leart & Vascular Care Consultants 5600 Chestnut Street Philadelphia PA 13139		
Patient Signature:			
Patient Representative Signature:			
Relationship to Patient:			
Witness: (If other than patient)			
Name, Phone & Fax of Hospital:			
Name, Phone & Fax of Doctor:			
What type of records? (HRT Cath,	Bypass, etc.)		
Data of procedures:			



#### INSURANCE AND BILLING POLICIES

Due to the vast number of insurance companies and the complex rules and constant changes, we have prepared the following information to help you understand our polices.

If you have an insurance that requires an authorization for your office visit or any procedures, please make sure to contact your primary care physician prior to the visit so that we will not have to reschedule the appointment.

You are responsible for any co-payments or deductibles at the time of service. If your insurance company does not respond to the claim within 60 days the amount will be transferred to you for payment. It is your responsibility to contact your insurance company for payment (we will assist you if you have questions, however sometimes they will only pay once the patient has contacted them).

A \$50 fee will be charged for any paperwork such as disability, etc. that must be prepared by our clinical staff.

Any Medical Records copied per your request will be charged at: \$1.00 per page for the first 25 pages and then \$.25 for each page thereafter.

We accept cash, local checks, VISA, MasterCard, and Discover Card. If you are unable to pay your balance in full, a payment schedule can be arranged with our insurance specialist.

We appreciate the opportunity to serve you and hope this information is helpful. If you have any questions please do not hesitate to ask us.